

On Demand Access to Medical Directives - DocuBank The Zimmer Law Firm, LLC



Assuring peace of mind

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MAKING MEDICAL-LEGAL DOCUMENTS AVAILABLE ON DEMAND

- ❖ Time is often of essence when medical decisions must be made
- ❖ If you cannot speak for yourself, who will speak for you?
- ❖ How will your family and doctors know your wishes?
- ❖ The answer is your Advanced Medical Directives



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MAKING MEDICAL-LEGAL DOCUMENTS AVAILABLE ON DEMAND

- ❖ If your elders may rely on you one day to make medical care or life sustaining decisions for them, are you prepared?
- ❖ Will you have immediate access to the necessary medical-legal documents when needed?



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MAKING MEDICAL-LEGAL DOCUMENTS AVAILABLE ON DEMAND

- ❖ What are Advanced Medical Directives?
 - Living Will
 - Health Care Power of Attorney
 - HIPAA Release
- ❖ Part of good planning for every adult



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MAKING MEDICAL-LEGAL DOCUMENTS AVAILABLE ON DEMAND

- ❖ To be effective, Advanced Medical Directives must be available instantly on demand
- ❖ Zimmer Law Firm uses the **DocuBank** solution
- ❖ We include a gift of one-year enrollment with all new trust plans, and offer extended memberships at a discount
- ❖ Can be added to a plan at any time
- ❖ Invaluable tool for Future Fiduciaries



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Immediate Emergency Access to Medical Directives

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MAKING MEDICAL-LEGAL DOCUMENTS AVAILABLE ON DEMAND

- ❖ DocuBank gives you and your doctors on-demand access to Advance Directives – 24/7/365
 - Living Will
 - Healthcare POA
 - HIPAA Release
 - Mental Health Declaration
 - Emergency contact info.
- ❖ How does it work?

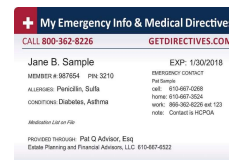


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MAKING MEDICAL-LEGAL DOCUMENTS AVAILABLE ON DEMAND

Members receive a wallet card that displays emergency contact info, allergies and medical conditions



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MAKING MEDICAL-LEGAL DOCUMENTS AVAILABLE ON DEMAND

- ❖ You present your Elder's card at the hospital
- ❖ Hospital staff can retrieve documents by following instructions on the card
 - By fax, toll-free – about 90 seconds!
 - Or download / print from secure website
 - Or you can call DocuBank yourself and give them the ER fax number
- ❖ Stickers on Driver's License and health insurance card alert health care workers to DocuBank



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MAKING MEDICAL-LEGAL DOCUMENTS AVAILABLE ON DEMAND

- ❖ When card is used, hospital staff will receive the advance directives instantly!
- ❖ The advance directives will include a cover letter listing emergency contact information, medical conditions, allergies, and primary physician's phone number
- ❖ A DocuBank staff member is on call 24 hours a day to assist with emergencies



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MAKING MEDICAL-LEGAL DOCUMENTS AVAILABLE ON DEMAND

- ❖ Members can update information stored with DocuBank in 3 ways
 - Make changes on annual update form and mail it back.
 - Log in to www.docubank.com
 - Call toll-free member support line: 866-362-8226
- ❖ They mail a new card with updated information



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DOCUBANK SAFE REGISTRY

- ❖ Added free benefit for holders of Emergency Medical Card – makes the service even more valuable

SAFE
STORE ALL FILES ELECTRONICALLY



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WHAT IS SAFE?

- ❖ **Storage for all important documents in one convenient location on the web**
 - Estate Plan
 - Insurance Policies
 - Financial Documents
 - Real Estate
 - Tax records
 - Anything else you want
- ❖ **Secure, web-based service**
- ❖ **“Digital Executor”**



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MAKING MEDICAL-LEGAL DOCUMENTS AVAILABLE ON DEMAND

- ❖ **What you can do for your Elder now**
- ❖ **Check and see if your Elder has DocuBank already**
 - **Uncertain? We can check**
- ❖ **Purchase membership through our firm**
 - **5 years for \$100 per person**
 - **Includes SAFE**
 - **We enroll your Elder**
 - **We upload the documents to DocuBank**
- ❖ **Call or email us, or ask for DocuBank in the post-webinar survey**



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MAKING MEDICAL-LEGAL DOCUMENTS AVAILABLE ON DEMAND

- ❖ **You and your alternate fiduciaries should carry copy of the info**
 - **Member no.**
 - **PIN**
 - **DocuBank telephone no.**
- ❖ **Store the info in your phone or take a picture of it**



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MAKING MEDICAL-LEGAL DOCUMENTS AVAILABLE ON DEMAND

- ❖ **Cost to public**
 - **\$175.00 per person for 5 years**
 - **\$55.00 per person for one year**
- ❖ **Through Zimmer Law Firm (for clients only)**
 - **\$100.00 per person for 5 years**



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